

Citizens' Bond Oversight Committee 2018/19 Annual Report

Measure KK

Desert Sands Unified School District
December 2019



KENNEDY ELEMENTARY SCHOOL MODERNIZATION

CITIZENS' BOND OVERSIGHT COMMITTEE

Arnold Kaminsky
Chair

J. Spencer Baker
Vice-Chair

Kathleen Boylan

Rosanna Cardenas

Elaine Eldred

Dr. Bill Feddersen

Laura Lassman-Poster

Sonja Martin

Alice Young

The Desert Sands Unified School District's Citizens' Bond Oversight Committee is pleased to present its Third Annual Report for Measure KK, as required by Proposition 39. The \$225 million bond-issue Measure KK was approved by almost 70% of the voters in the November 2014.

We are a nine-member independent citizens committee established by the District Board of Education to ensure that bond funds are spent as originally promised and specified in the November 2014 election. Our committee is regularly updated on the progress of Measure KK projects and schedules periodic tours of renovation and construction sites to see the progress first hand.

During Phase 1 funds were used to build the new Richard Oliphant Elementary School, modernize La Quinta Middle School and Herbert Hoover Elementary School, along with additional security and technological improvements at many DSUSD schools. Roosevelt Interior space improvements and asphalt and play surfaces repairs have been completed since the last report. La Quinta High School's Pool Deck Project and all of these deferred maintenance projects are being funded in Phase 1. We are looking forward to beginning Phase 2 that will include the modernization of Kennedy Elementary, Madison Elementary and Indio Middle School.

The Bond Oversight Committee is committed to full transparency regarding all Measure KK projects. This annual report is a summary of the work accomplished this past year. If you have any questions or concerns about any bond projects, please feel free to contact committee members or call the Desert Sands Unified School District at 760-771-8520. Additional information, including meeting dates, agendas and minutes of meetings are posted on the committee's website: www.dsusd.us/coc. All of our meetings are open to the public and the committee encourages the public to attend meetings.

Arnold Kaminsky, Chair
Citizens' Bond Oversight Committee



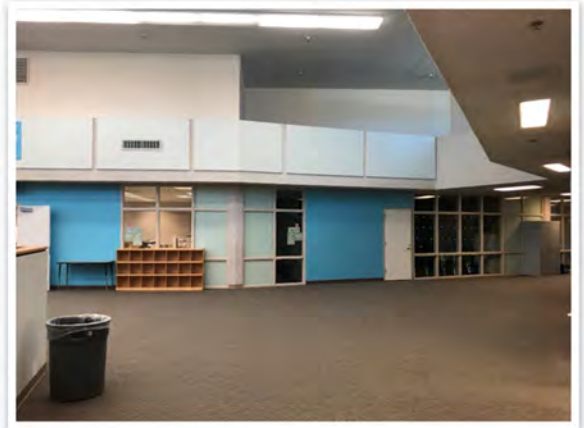
DEFERRED MAINTENANCE PROJECTS

Phase 1

Completed Summer 2019

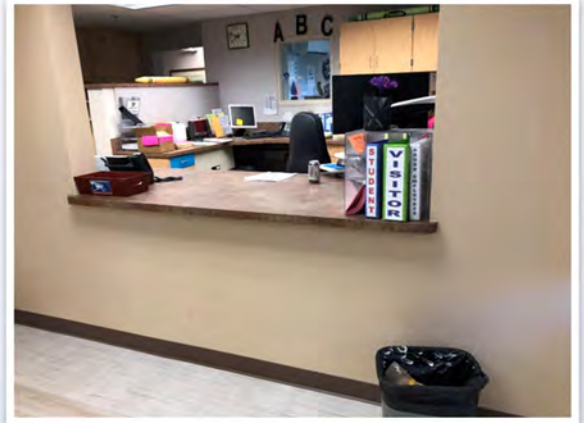
Roosevelt Interior Space Improvements

The project included the installation of new walls and doors to secure the classrooms in the main building. The front lobby area of the administration office was renovated to include a secure single point of entry. Site fencing was also installed to secure the kindergarten play area and identify the handicap accessible path of travel to the administration office from the west parking lot.



La Quinta High School Pool Deck Replacement

The project included the removal and replacement of the existing pool deck and swimming pool plaster and finishes.



Asphalt Repair and Playground Resurfacing Projects

This project includes the repairs of the asphalt parking lots and play areas at Johnson, Roosevelt, Truman Elementary Schools and La Quinta Middle School.



KENNEDY ELEMENTARY SCHOOL MODERNIZATION PHASE 2A

Project Construction Schedule: 2019 – 2020

Funding Source: Measure KK

Budget: \$21.9 million

Project Narrative:

This project includes the demolition of the original administration building and classroom buildings at this site. These facilities will be replaced with new state-of-the-art classroom facilities and administrative offices. The existing finishes in the existing multi-purpose building will be upgraded. The more recent classroom building at this site will receive technology upgrades to match the new classroom facilities and current district standards for technology.



MADISON ELEMENTARY SCHOOL MODERNIZATION PHASE 2A

Project Construction Schedule: 2019 – 2020

Funding Source: Measure KK

Budget: \$10.5 million

Project Narrative:

This project includes the modernization of the existing campus facilities. The existing classrooms, library, and educational support spaces will receive all new finishes and fire, life and safety code improvements. The classrooms will receive new technology to match the current technology standards.



INDIO MIDDLE SCHOOL MODERNIZATION PHASE 2A

Project Construction Schedule: 2019 – 2020

Funding Source: Measure KK

Budget: \$18.9 million

Project Narrative:

This project includes the modernization of the existing campus facilities. The classrooms will receive new technology to meet the current technology standards. The existing classrooms, library, and support spaces will receive all new finishes and fire, life and safety code improvements.



SAFETY AND SECURITY

Project Construction Schedule: 2016 – 2020

Funding Source: Measure KK

Budget: \$2.2 million

Project Narrative:

The safety and security projects will take place at various school sites throughout the District. The work may include the installation of fencing to create a single point of entry onto a campus, security cameras, pathway lighting, and other systems to improve safety and security at school sites. The most recent measures were the completion of the single point of entry fencing and gates at Palm Desert Charter Middle School and district-wide radio communication systems installation.



ENERGY EFFICIENCY

Project Construction Schedule: 2018 – 2020

Funding Source: Measure KK

Budget: \$1.1 million

Project Narrative:

Energy efficiency projects are in the planning stage at various school sites throughout the district. These projects may take into consideration current water usage restrictions, and improve maintainability throughout our campuses. The improvements may include the conversion of existing planters to turf, conversion of grass areas with high water consumption to planters with drought resistant plants and materials, and the conversion of existing planters in high traffic areas to concrete or decomposed granite with the goal of water conservation.



LINCOLN ELEMENTARY SCHOOL MODERNIZATION PHASE 2B

Project Construction Schedule: 2020 – 2021

Funding Source: Measure KK

Budget: \$21.9 million

Project Narrative:

This project includes the demolition of the original administration building and classroom buildings at this site. These facilities will be replaced with new state-of-the-art classroom facilities and administrative offices. The existing finishes in the existing multi-purpose building will be upgraded. The more recent classroom building at this site will receive technology upgrades to match the new classroom facilities and current district standards for technology.



FORD ELEMENTARY SCHOOL MODERNIZATION PHASE 2B

Project Construction Schedule: 2020 – 2021

Funding Source: Measure KK

Budget: \$18.9 million

Project Narrative:

This project includes the modernization of the existing campus facilities. The existing classrooms, library, and educational support spaces will receive all new finishes and fire, life and safety code improvements. The classrooms will receive new technology to match the current technology standards. The existing portables at this campus will also be removed and replaced with new state-of-the-art classroom buildings and two new kindergarten classrooms.



MONROE ELEMENTARY SCHOOL MODERNIZATION PHASE 2B

Project Construction Schedule: 2020 – 2021

Funding Source: Measure KK

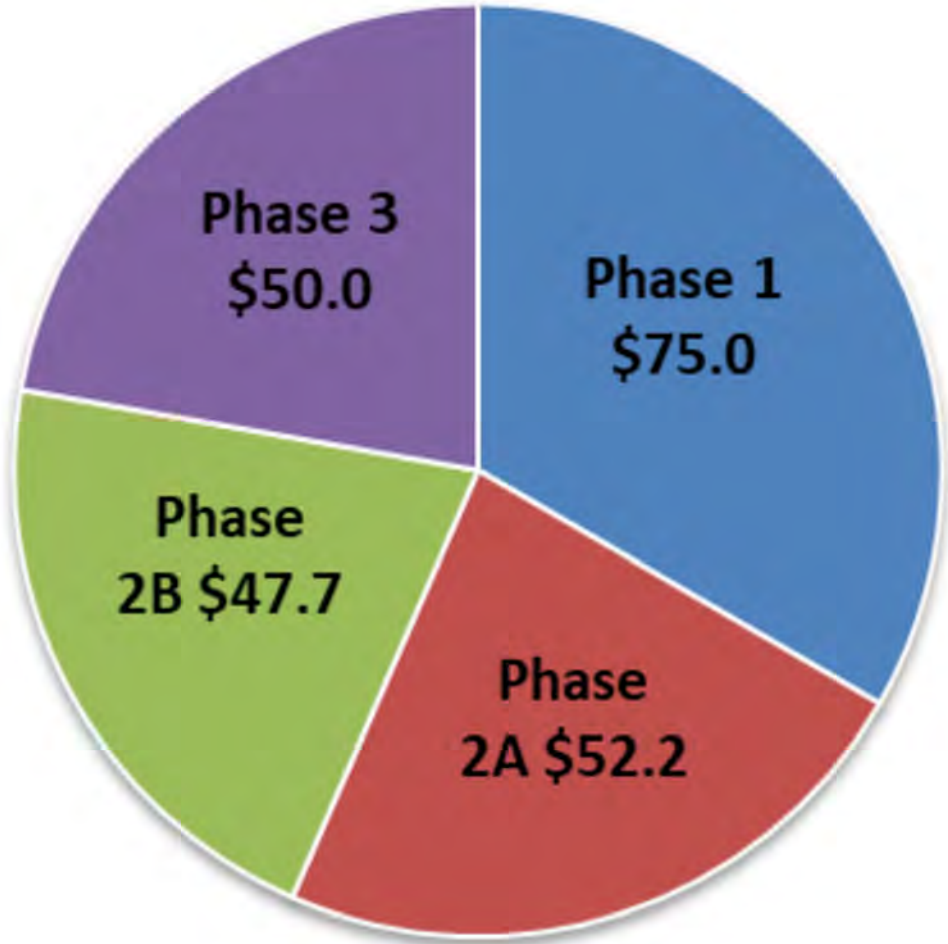
Budget: \$10.5 million

Project Narrative:

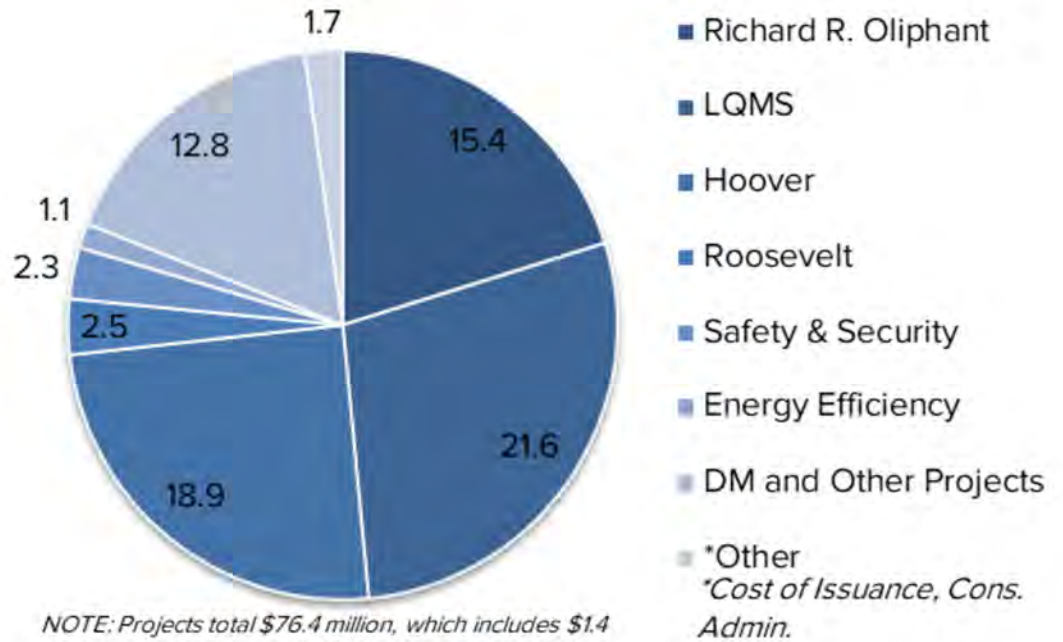
This project includes the modernization of the existing campus facilities. The existing classrooms, library, and educational support spaces will receive all new finishes and fire, life and safety code improvements. The classrooms will receive new technology to match the current technology standards.



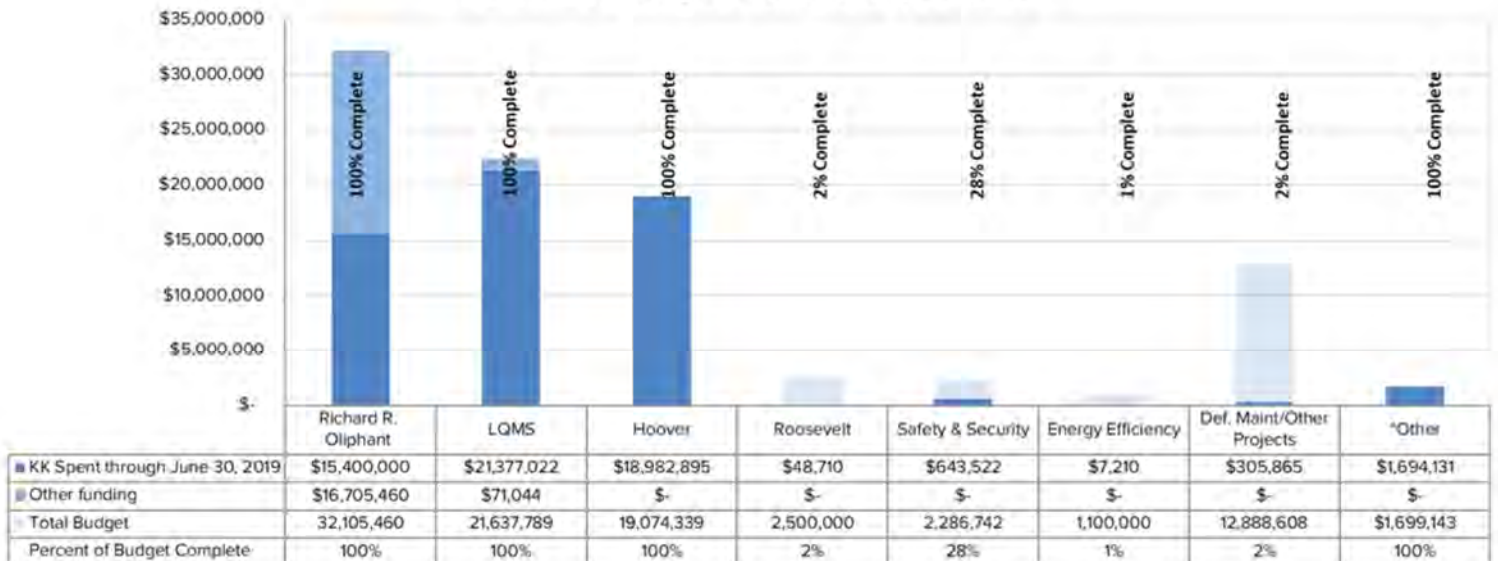
Measure KK - \$225 Million



Phase 1 - \$75 Million 2015-2018

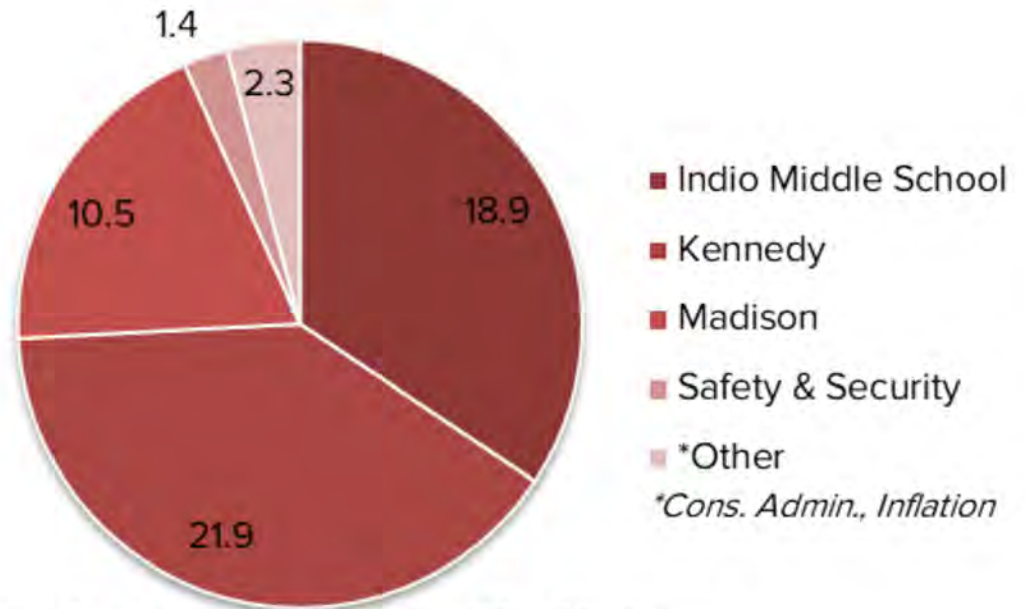


Phase 1 Projects 2015-2018 Percent of Budget Complete by Project



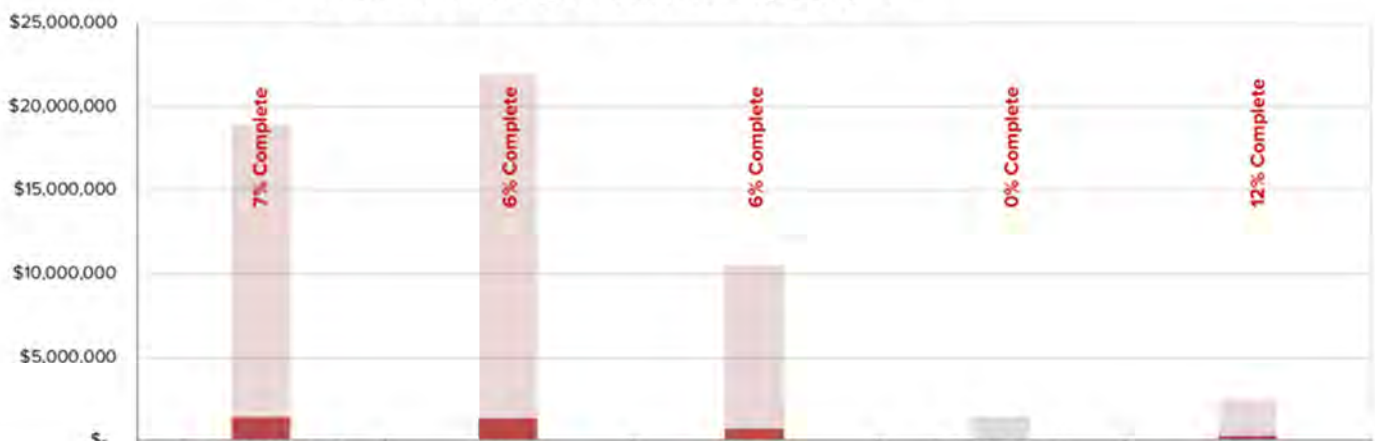
■ KK Spent through June 30, 2019	\$15,400,000	\$21,377,022	\$18,982,895	\$48,710	\$643,522	\$7,210	\$305,865	\$1,694,131
■ Other funding	\$16,705,460	\$71,044	\$-	\$-	\$-	\$-	\$-	\$-
■ Total Budget	32,105,460	21,637,789	19,074,339	2,500,000	2,286,742	1,100,000	12,888,608	\$1,699,143
Percent of Budget Complete	100%	100%	100%	2%	28%	1%	2%	100%

Phase 2A - \$52.2 Million 2018-2021



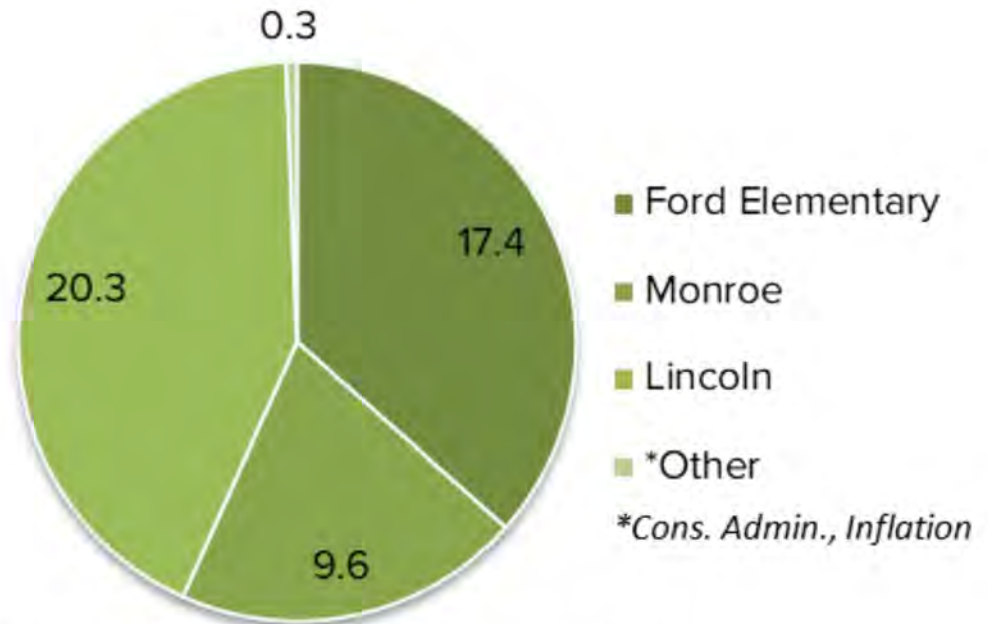
NOTE: Phase 2 has been split into phase 2A and 2B - \$100 million. Total for Phase 2A is \$55 million and includes \$2.8 million from Phase 1.

Phase 2A Projects 2018-2021 Percent of Budget Complete by Project



	Indio Middle School	Kennedy	Madison	Safety & Security	*Other
■ KK Spent through June 30, 2019	\$1,384,899	\$1,312,314	\$670,752	\$-	\$274,035
■ Other funding	\$-	\$-	\$-	\$-	\$-
■ Total Budget	18,917,023	21,918,653	10,502,826	1,448,446	2,350,322
■ Percent of Budget Complete	7%	6%	6%	0%	12%

Phase 2B - \$47.7 Million 2018-2021



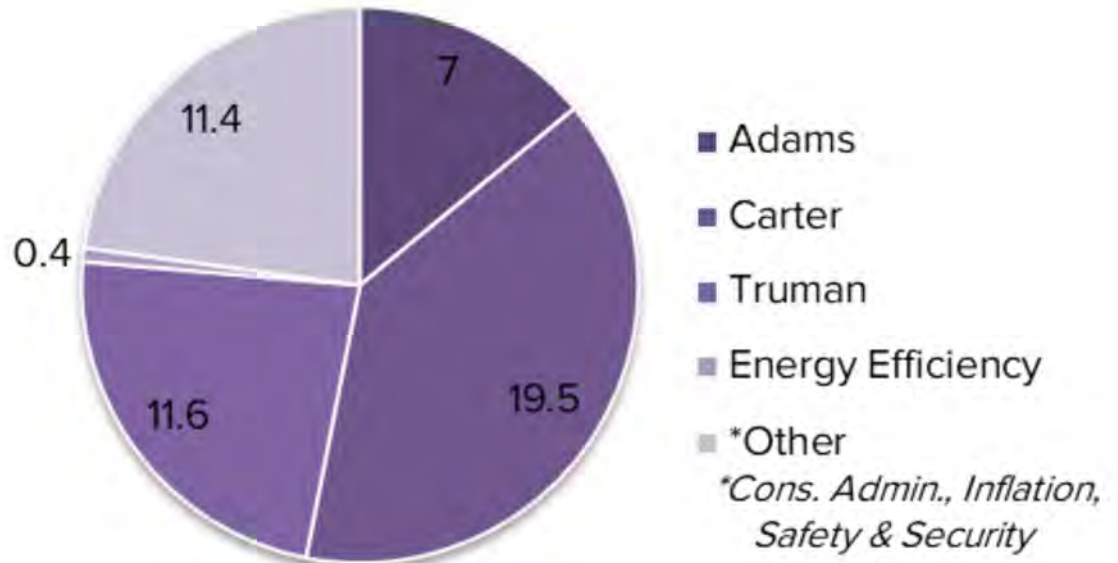
NOTE: Phase 2 has been split into phase 2A and 2B - \$100 million.
 Total for Phase 2A is \$55 million and includes \$2.8 million from Phase 1.

Phase 2B Projects 2018-2021 Percent of Budget Complete by Project

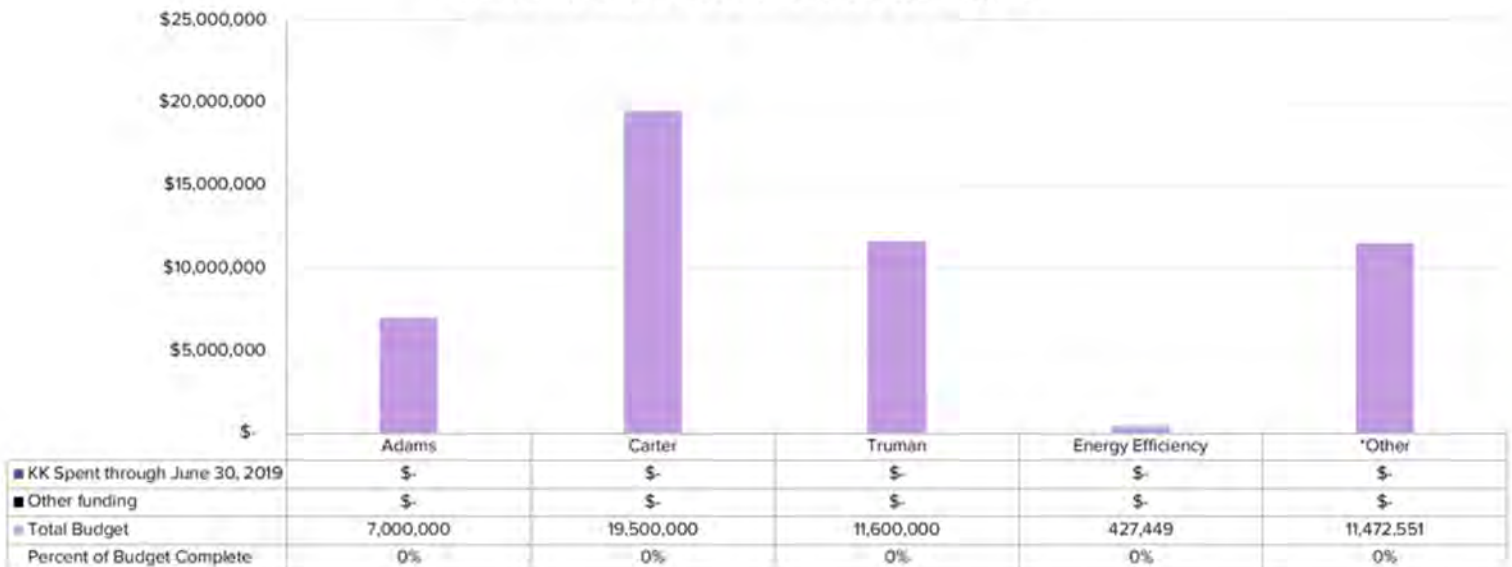


	Ford	Monroe	Lincoln	*Other
■ KK Spent through June 30, 2019	\$-	\$-	\$-	\$-
■ Other funding	\$-	\$-	\$-	\$-
■ Total Budget	17,448,795	9,604,656	20,306,738	339,811
Percent of Budget Complete	0%	0%	0%	0%

Phase 3 - \$50 Million 2021-2024



Phase 3 Projects 2021-2024
Percent of Budget Complete by Project



INDEPENDENT FINANCIAL AND PERFORMANCE AUDITS

In compliance with the requirements of Proposition 39, DSUSD engaged the CPA firm of Eide Bailly LLP, to perform an Independent audit of the financial records of the bond program. A copy of the auditors' report for the year ending June 30, 2019 is located on the Citizens' Oversight Committee website at <http://www.dsusd.us/COC>.

In accordance with Education Code section 15280(b), the auditors reported the following results of their procedures:

Financial Audit: "...the financial statements referred to previously present fairly, in all material respects, the financial position of the Building Fund (Measure KK) of the Desert Sands Unified School District at June 30, 2019, and the respective changes in financial position for the year then ended in accordance with accounting principles generally accepted in the United States of America."

Performance Audit: "The results of our tests indicated that the District expended Measure KK funds only for the specific projects approved by the voters, in accordance with Proposition 39 and outlined in Article XIII A, Section 1(b)(3)(C) of the California Constitution."

The Committee has reviewed the reports and has determined the District to be in compliance with the requirements of Article XIII A, Section 1(b)(3) of the California Constitution. Specifically, the District has:

- a) Met the requirement that the sale of the bonds be used only for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities.
- b) Provided a list of the specific school facilities projects to be funded and certification that the school district board has evaluated safety, class size reduction, and information technology needs in developing that list.
- c) Met the requirement that the school district board conduct an annual, independent performance audit to ensure that the funds have been expended only on the specific projects listed.
- d) Met the requirement that the school district board conduct an annual, independent financial audit of the proceeds from the sale of the bonds until all of those proceeds have been expended for the school facilities projects.

Citizens' Bond Oversight Committee Members



Alice Young



Arnold Kaminsky



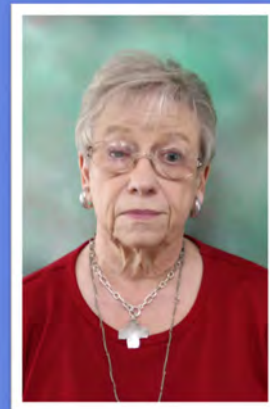
Kathleen Boylan



Elaine Eldred



Dr. Bill Feddersen



Sonja Martin



J. Spencer Baker



Laura Lasman-Poster

Not Pictured: Rosanna Cardenas

Desert Sands Unified School District

Board of Education

Ana M. Conover
Donald B. Griffith
Wendy Jonathan
Linda Porras
Gary Tomak

District Administration

Scott L. Bailey, Superintendent
Jordan Aquino, Asst. Supt., Business Services
Patrick Cisneros, Director, Facilities Services
Facilities Services Department Staff