

CITIZENS' BOND
OVERSIGHT COMMITTEE
ANNUAL REPORT

MEASURE KK - 2022/23



ANNUAL REPORT

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CITIZENS' OVERSIGHT COMMITTEE

MESSAGE FROM THE CHAIRMAN

Kathleen Boylan



The Desert Sands Unified School District's Citizens' Bond Oversight Committee is pleased to present the 2022/2023 Annual Report for Measure KK as required by Proposition 39. The \$225 million bond-issue Measure KK was approved by 69.5% of the voters in the November 2014 election. The funds are to be used to build a new elementary school, modernize schools across the district, invest in technology, and to fund projects to make our schools safer and more efficient. This committee was formed under the requirements of proposition 39. The committee is an independent citizens committee established by the District Board of Education. Our objective is to ensure that the bond funds are spent as specified per the Measure KK proposition in the November 2014 election. The committee is regularly updated on the progress of Measure KK projects and budgets. We regularly review the budgets and expenditures related to Measure KK and tour the district to observe first-hand the progress of the renovation and construction projects on an as needed basis.

Measure KK funds have been used to build the new Richard Oliphant Elementary School, modernize La Quinta Middle School, Indio Middle School, Herbert Hoover Elementary School, Kennedy Elementary, Madison Elementary, Ford Elementary School, Lincoln Elementary School, Carter Elementary School, Truman Elementary School, and substantial upgrades throughout the district. The bond program was developed over three bond series, and the third and final series of projects are under construction.

The Bond Oversight Committee is committed to full transparency

regarding all Measure KK projects. This annual report is a summary of the work accomplished during the 2022-23 fiscal year. If you have any questions or concerns about any bond projects, please feel free to contact the committee members or call the Desert Sands Unified School District at (760) 771-8520. Additional information including meeting dates, agendas, and minutes of meetings, are posted on the committees' website: www.dsusd.us/about_dsusd/coc. Our meetings are open to the public, and we look forward to input and participation from all stakeholders in the community.





Photo top left
Kinder play area and main courtyard



Photo lower left
New play structure and play area

Photo far right
New administration office off Magnesia Falls



LINCOLN ELEMENTARY SCHOOL MODERNIZATION

Project Narrative

This project includes the demolition of the original administration building and original classroom buildings at this site. The original facilities will be replaced with new state-of-the-art classrooms and administrative offices. The existing multi-purpose building will receive new finishes, and the existing classroom building will receive technology upgrades to meet current district standards.

MEASURE KK
BUDGET **\$22.6 MIL**

PERCENT
COMPLETE **99%**

CONSTRUCTION
SCHEDULE **2021-2022**



Photo top left
New administration office area

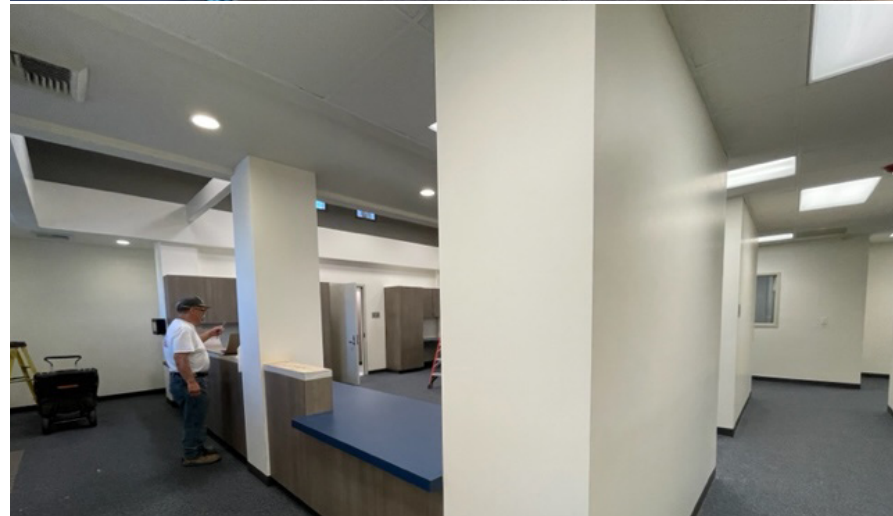


Photo lower left
New administration office area

Photo far right
Administration office entry



FORD ELEMENTARY SCHOOL MODERNIZATION

Project Narrative

This project includes the modernization of the existing campus facilities. The existing classrooms, library, and educational support spaces received all new finishes as well as fire, life and safety code improvements. The classrooms received new technology to match the current district standards. The existing portables at this campus will also be removed and replaced with new state-of-the-art classroom buildings and two new kindergarten classrooms.

MEASURE KK
BUDGET **\$18.8 MIL**

PERCENT
COMPLETE **100%**

CONSTRUCTION
SCHEDULE **2020-2022**



Photo top left
Modernized classroom in 600 building



Photo lower left
Library building

Photo far right
Administration Office



TRUMAN ELEMENTARY SCHOOL MODERNIZATION

Project Narrative

This project includes the modernization of the existing campus facilities. The existing classrooms, library, and educational support spaces will receive all new finishes as well as fire, life and safety code improvements. The classrooms will receive new technology to meet current district standards.

MEASURE KK
BUDGET **\$18.1 MIL**

PERCENT
COMPLETE **93%**

CONSTRUCTION
SCHEDULE **2022-2023**



Photo top left
Administration reception area



Photo lower left
Renovated classroom

Photo far right
New classroom building



CARTER ELEMENTARY SCHOOL MODERNIZATION

Project Narrative

This project includes the demolition of the existing portable classrooms at this site. These facilities will be replaced with a new modern classroom building. The existing classrooms, library, and educational support spaces will receive all new finishes as well as fire, life and safety code improvements. The classrooms will receive new technology to meet the current district standards.

MEASURE KK
BUDGET **\$24.6 MIL**

PERCENT
COMPLETE **87%**

CONSTRUCTION
SCHEDULE **2022-2024**

COMMITTEES CERTIFICATION

Independent Financial and Performance Audit

In compliance with the requirements of Proposition 39, DSUSD engaged Eide Bailly LLP, CPA firm, to perform an Independent audit of the financial records of the bond program. A copy of the auditors' report for the year ending June 30, 2023 is located on the Citizens' Oversight Committee website at www.dsusd.us/about_dsusd/coc.

In accordance with Education Code section 15280(b), the auditors reported the following results of their procedures:

Financial Audit: "...the financial statements referred to above present fairly, in all material aspects, the financial position of the Building Fund (Measure KK) of the Desert Sands Unified School District as of June 30, 2023, and the results of its operations for the year ended in the conformity with accounting principles generally accepted in the United States of America."

Performance Audit: "The results of our tests indicated that the District expended Measure KK funds only for the specific projects approved by the voters, in accordance with Proposition 39 and outlined in Article XIII A, Section 1(b)(3)(C) of the California Constitution."

The Committee has reviewed the reports and has determined the District to be in compliance with the requirements of Article XIII A, Section 1(b)(3) of the California Constitution. Specifically, the District has:

- a) Met the requirement that the sale of the bonds be used only for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities.
- b) Provided a list of the specific school facilities projects to be funded and certification that the school district board has evaluated safety, class size reduction, and information technology needs in developing that list.
- c) Met the requirement that the school district board conduct an annual independent performance audit to ensure that the funds have been expended only on the specific projects listed.
- d) Met the requirement that the school district board conduct an annual independent financial audit of the proceeds from the sale of the bonds until all of those proceeds have been expended for the school facilities projects.

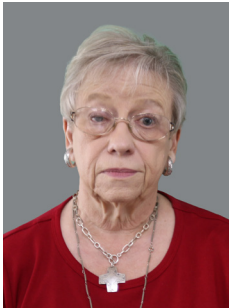
COMMITTEE MEMBERS



Kathleen Boylan



**Chris Escobedo*



Sonja Martin



Rosemary Hallick



**Peter Kim*



Dr. Eric Presser



Michelle Newman

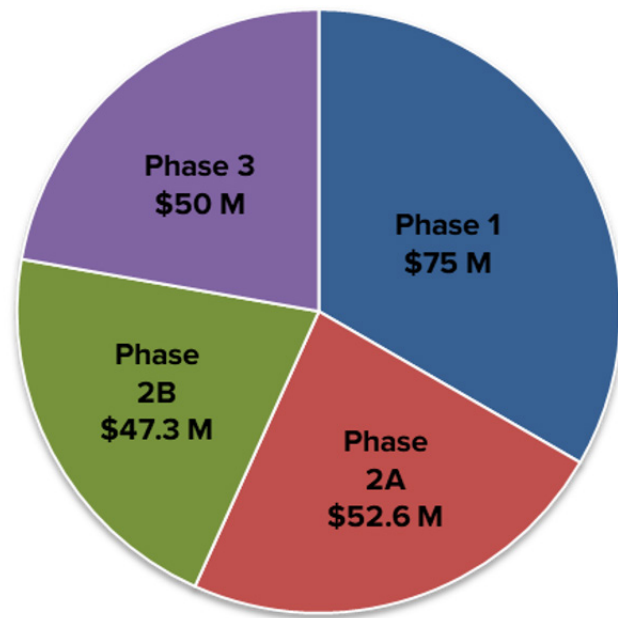


Ruben Diaz

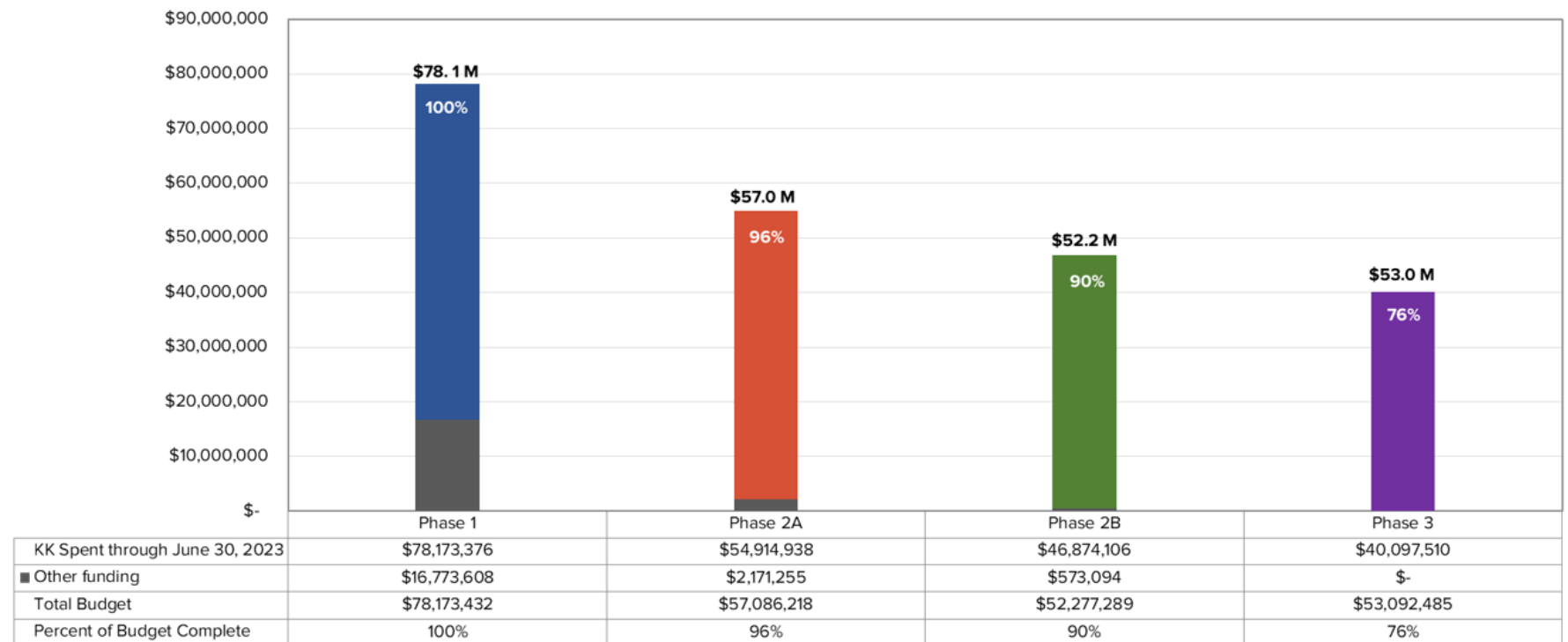
**As of June 30, 2023, no longer serving as a member of the COC*

FINANCIAL REPORT BREAKDOWN

Measure KK



PERCENT OF BUDGET COMPLETE BY PHASE



MEASURE KK BOND PROGRAM

Program Narrative

Measure KK includes three series of bond sales. The bond proceeds were allocated to specific projects and broken down into three phases. Phase 1 is complete. Phase 2 was broken into 2 phases, identified as 2A and 2B. Phase 3 is the final phase. A spending summary and budget status by phase is shown above on the chart to the right side of the page.

MEASURE KK
BUDGET

\$225 MIL

PERCENT
COMPLETE

94%

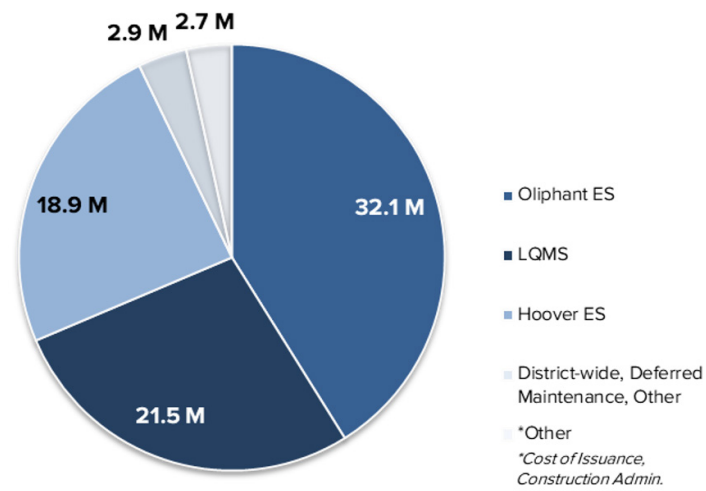
CONSTRUCTION
SCHEDULE

2015-2026

NOTE: Projects total \$240 million in the chart above, which includes interest earned and other funding.

FINANCIAL REPORT BREAKDOWN

Measure KK



PHASE 1

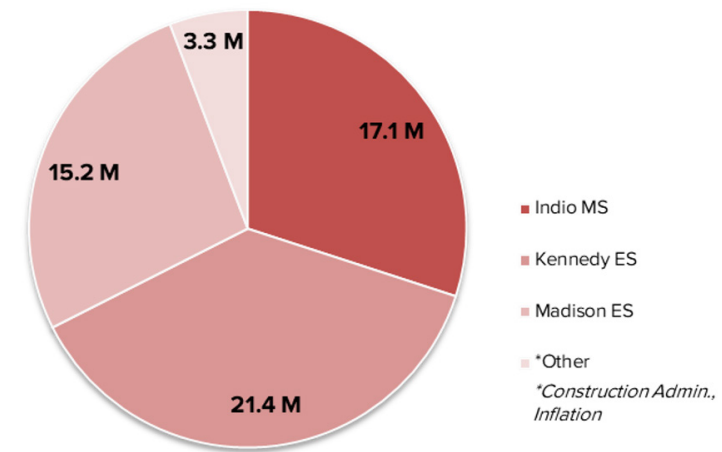
\$75

MILLION

NOTE: Projects total \$78.1 million, which includes interest earned and other funding.

FINANCIAL REPORT BREAKDOWN

Measure KK



PHASE 2A

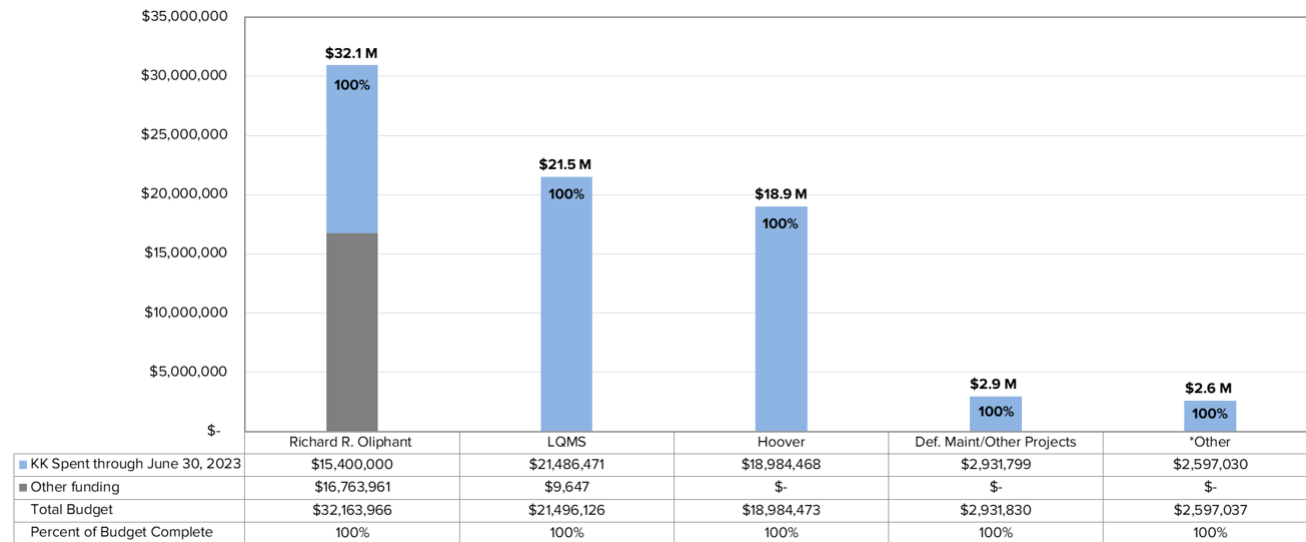
\$52.6

MILLION

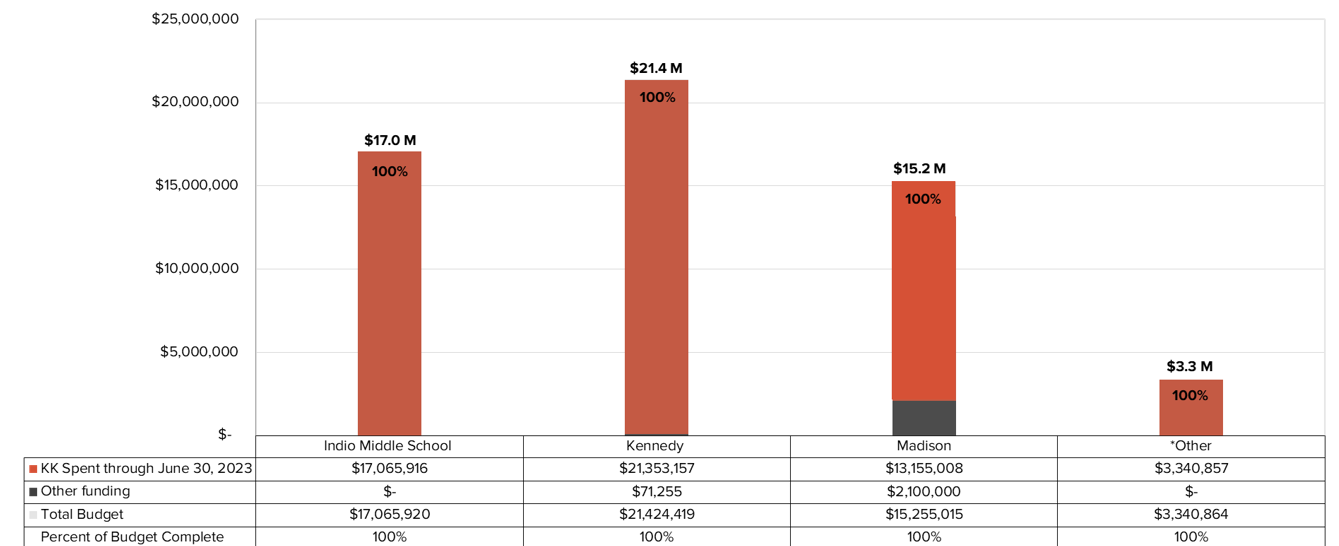
NOTE: Phase 2 has been split into phase 2A and 2B - \$100 million.

Total for Phase 2A is \$57 million and includes funding from Phase 1, interest earned and state reimbursement.

PERCENT OF BUDGET COMPLETE BY PROJECT

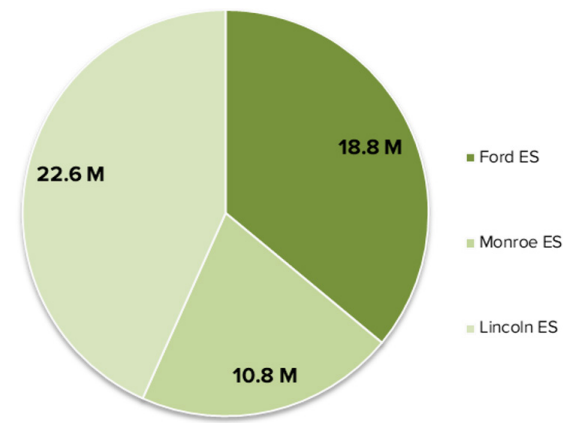


PERCENT OF BUDGET COMPLETE BY PROJECT



FINANCIAL REPORT BREAKDOWN

Measure KK



PHASE 2B

\$47.3

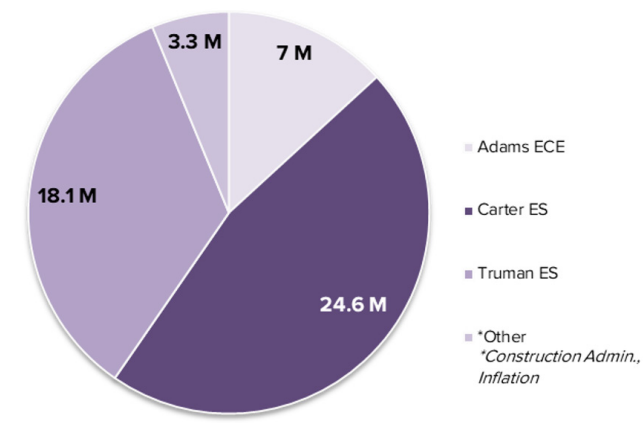
MILLION

NOTE: Phase 2 has been split into phase 2A and 2B - \$100 million.

Total for Phase 2B is \$52.7 million and includes funding from Phase 1, interest earned.

FINANCIAL REPORT BREAKDOWN

Measure KK



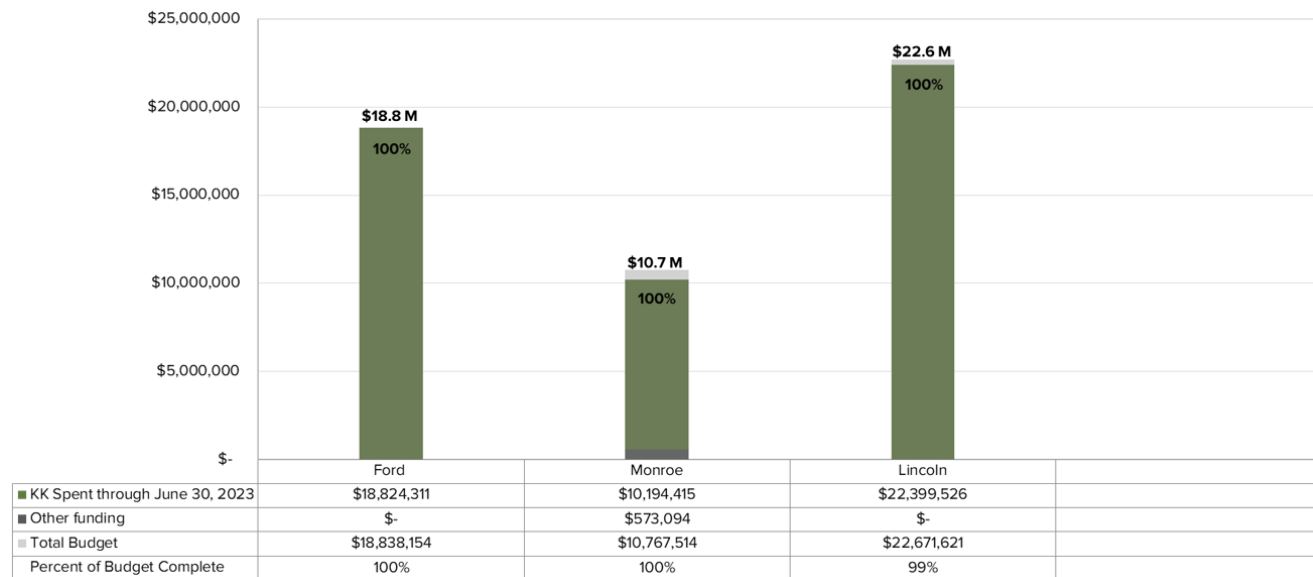
PHASE 3

\$50

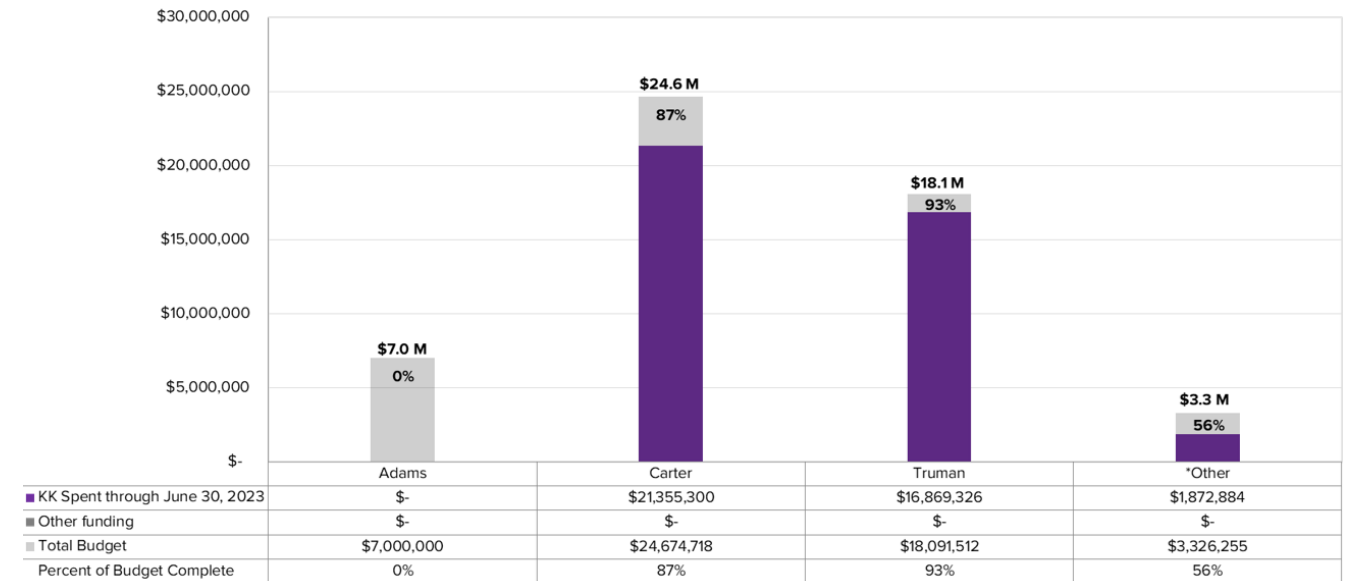
MILLION

NOTE: Project Total for Phase 3 is \$53 million and includes \$2 million from Phase 1.

PERCENT OF BUDGET COMPLETE BY PROJECT



PERCENT OF BUDGET COMPLETE BY PROJECT



DESERT SANDS UNIFIED SCHOOL DISTRICT

BOARD OF EDUCATION

Linda Porras
Humberto Alvarez
Tricia Pearce
Michael Duran
Kailee Watson

DISTRICT ADMINISTRATION

Kelly May-Vollmar, Ed.D., Superintendent
Jordan Aquino, Asst. Superintendent, Business Services
Patrick Cisneros, Director, Facilities Services
Facilities Services Department Staff

22-23

DESERT SANDS UNIFIED SCHOOL DISTRICT

47-950 Dune Palms Road
La Quinta, CA 92253

Phone

(760) 777-4200

Fax

(760) 771-8507

Email

workingtogether@desertsands.us

Website

www.dsusd.us